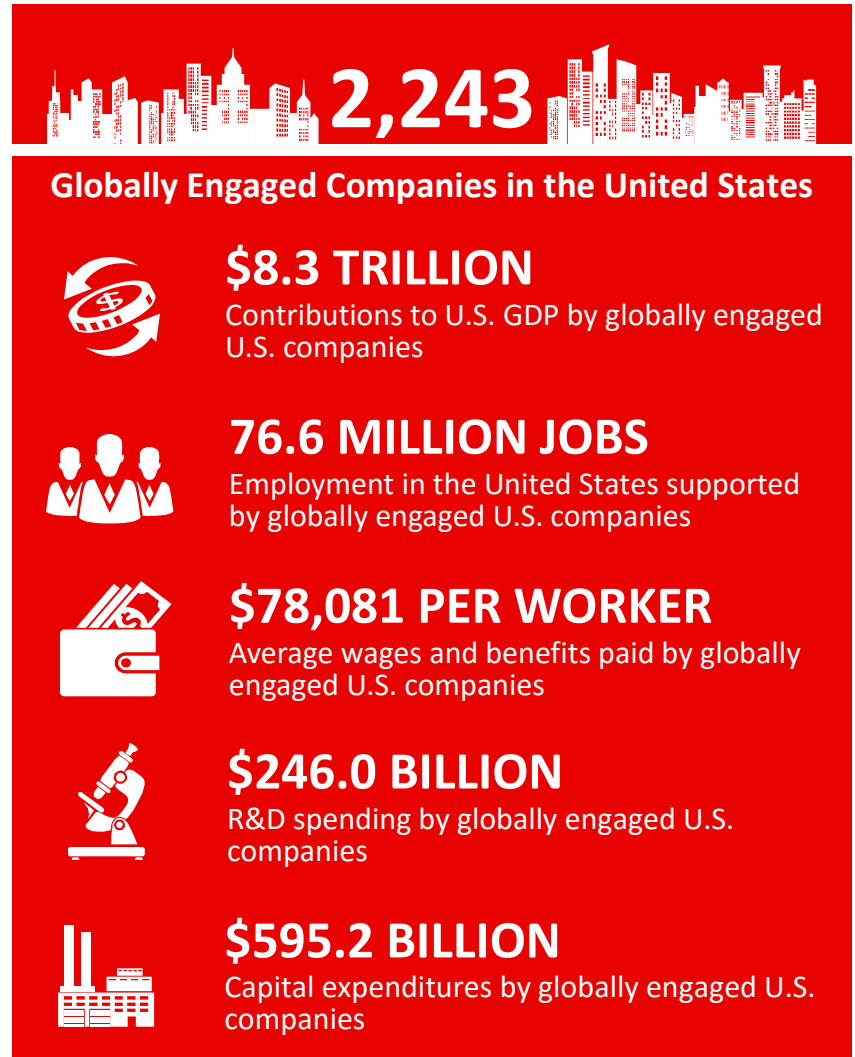




The United States Benefits from Globally Engaged Companies

- The U.S. economy depends on 2,243 U.S. companies that operate internationally, competing in global markets on a daily basis for inputs, capital, and customers.
- Globally engaged U.S. companies directly and indirectly contributed \$8.3 trillion to the U.S. economy in 2013 (57% of private-sector economic output) and supported 76.6 million U.S. jobs (48% of private-sector employment).
- These companies provide substantial compensation to U.S. workers, paying an average of \$78,081 per job in wages, salaries, and benefits. These payments boost consumer spending and drive additional consumer spending across the country.
- These globally engaged U.S. companies also contribute to economic growth through their capital expenditures and research and development efforts, investing \$595.2 billion in capital expenditures and \$246 billion in R&D in 2013.

**Create momentum for jobs and growth
— upgrade America's tax system.**



Globally Engaged Companies in the United States: Summary of Economic Contributions, 2013

| Indicator | Direct Contribution* | Indirect Contribution** | Total Contribution | Contribution as a % of U.S. Private Sector |
|-------------|----------------------|-------------------------|--------------------|--|
| Jobs | 23,329,400 | 53,235,200 | 76,564,600 | 48% |
| Payroll | \$1.8 T | \$2.8 T | \$4.7 T | 54% |
| Value-Added | \$3.5 T | \$4.8 T | \$8.3 T | 57% |

*The direct contribution consists of employment, payroll, and production of globally engaged U.S. companies in the United States.

**The indirect contribution consists of employment, payroll, and production supported by globally engaged U.S. companies through their supply chains, their capital spending, the consumption spending of the people they employ directly or indirectly, and the consumption spending associated with the dividends they pay.

For this analysis, a globally engaged company is defined as a U.S. company that conducts operations abroad through a 10-percent or more owned foreign affiliate.

Source: PwC, *The Economic Impact of Globally Engaged U.S. Companies*, May 2016